

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

AUTO UNDERWRITERS PORTFOLIO)	Case Number 07 C 7160
ACQUISITION COMPANY, INC., a Texas)	
corporation, AUTO UNDERWRITERS)	
FINANCE COMPANY, INC., a Texas)	
Corporation, AUTO UNDERWRITERS OF)	
AMERICA, a California corporation,)	
)	Honorable Judge David H. Coar
Plaintiffs,)	
)	
v.)	Magistrate Judge Susan E. Cox
)	
AGM, LLC, a Delaware limited liability)	
company,)	
)	
Defendant.)	

DEFENDANT'S DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant AGM, LLC (“AGM”), through its attorneys, hereby states that its parent is Lancelot Investors Fund, LP. AGM has no parent corporation.

DATED: March 20, 2008

/s/ David J. Stagman
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CERTIFICATE OF SERVICE

I, David Stagman, an attorney, hereby certify that on March 20, 2008, I electronically filed the foregoing *Defendant's Disclosure Statement* through the CM/ECF system for the United States District Court for the Northern District of Illinois, which will send a notice of electronic filing and serve the same on counsel of record below who are "Filing Users" within the meaning of the Court's General Order on Electronic Case Filing.

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/s/ David J. Stagman